



**ANAPLANS INSTITUTIONAL INSURED
CREDIT RECEIVABLES (AIICR)**

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INVESTMENTS = \$100,000

	ANNUAL Interest	MONTHLY Payment
1 year	6.0%	\$500
2 years	7.0%	\$583
3 years	8.0%	\$667
4 years	9.0%	\$750
5 years	10.0%	\$833

Annual Interest Rate payable Monthly • Available in USD

- **Minimum Subscription**

The minimum subscription is one hundred thousand dollars (\$100,000)

- **Use of Proceeds**

The proceeds will be invested in Insured Corporate Loans originated by the Investment Advisor

- **Financial Product**

Investment Fund regulated by Bermuda Monetary Authority (BMA)

- **Eligibility of Investors**

The Shares are being offered to Accredited Investors (\$1,000,000 net asset)

- **Offering Memorandum**

AllCR Fund Supplement and Private Memorandum (PPM) to be provided

- **Diversification of Investments**

AllCR is uncorrelated to traditional financial products such as fixed income securities & equities.

Under no circumstances are the contents of this overview to be reproduced or distributed to the public or press. The information contained herein is based upon information which we believe to be reliable; however, we cannot represent that it is complete or accurate (In the event of any discrepancies AllCR Fund Supplement shall prevail).



FOR MORE INFORMATION, PLEASE CONTACT

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INSURED CORPORATE LOANS

AICR* is financing growing Canadian Companies (30, 60, 90 days)
Anaplans financing process transforms Corporate Loans into AICR Assets
AICR Corporate Loans are Covered by Credit Insurance Companies

*AICR stands for Anaplans Institutional Insured Credit Receivables Fund

CREDIT INSURANCE COMPANIES

- **COFACE**

In nearly 200 countries, COFACE is a global leader in credit insurance. Their 660 underwriters make 10,000 credit insurance decisions every day. COFACE is a French company established in 1946.

- **EULER HERMES**

With 34% market share globally, EULER HERMES is #1 player in credit insurance. They have more than 55,000 clients worldwide. EULER HERMES was established in 1893 and is a subsidiary of Allianz.

- **QBE INSURANCE**

QBE Insurance Group is one of the world's top 20 general insurance and reinsurance companies. They employ more than 14,500 people in 37 countries. QBE was established in 1886 and is headquartered in Sydney Australia.

- **EXPORT DEVELOPMENT CANADA (EDC)**

EDC is Canada Export Credit Agency. They help Canadian companies do business in more than 180 countries via Insurance and Bonding services. EDC is a Canadian Crown corporation established in 1944.



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AIICR SERVICE PROVIDERS

Deloitte (Auditor)
Bank of Montreal (Banking)
Wakefield Quin (Legal Adviser)

COHORT

Cohort provides corporate management services to international businesses operating offshore

Cohort's principals have considerable experience operating international businesses and investment companies from within Bermuda.

They are also a Trading Member of the Bermuda Stock Exchange ("BSX"). As a BSX Trading Member, Cohort has the ability to sponsor applications for new listings on the BSX for a variety of securities including investment funds, insurance linked securities, depository receipts, as well as full board equity listings.

HARBOUR FINANCIAL SERVICES LIMITED (HARBOUR)

Harbour Financial Services Limited is an independent fund administration company that works in partnership with Wakefield Quin one of Bermuda's leading law firms. Their clients range from start-up funds to large institutional class investment managers.

Harbour is responsible for all administration of AIICR activities including subscription, banking, accounting and valuation reports.

Harbour is responsible for AIICR cash flows: Investors subscriptions, Interest payments, Corporate Loans disbursement/refund via AIICR Bank of Montreal accounts.

Harbour is responsible for overseeing that AIICR complies with Bermuda rules and regulations as well as the terms of the offering documents and bye-laws.



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SYLVAIN LAMOUREUX

- **Executive Director of AnaplanS Asset Management (Bermuda) Ltd.**

Mr. Lamoureux has 25 years of experience in business management and the Investment Industry. He is responsible for the portfolio management of AIICR & working closely with Brower Moffitt who is Director of Global Sales.



GARY MASSINGHAM

- **General Manager & Treasurer (AnaplanS Funds LLC)**

Mr. Massingham has over 30 years of experience in the field of Factoring, Supplier Credit & Purchase Order Financing. His responsibilities include the supervision of AnaplanS Credit Receivables Brokers Network & oversight of the Service Level Agreement (SLA) with Apex Fund Services in regards to AIICR Assets, Credit Insurers, Suppliers (Manufacturers) and Retailers relationships.



KEITH MAHON

- **Director of AnaplanS Insured Institutional Credit Receivables Fund Ltd.**

Mr. Keith Mahon is a non-executive Director of the Fund. Keith has over 18 years' global experience in fund administration, operations, finance, and compliance. He is also Director of ARK Consultancy Services Ltd., and COO of Paulownia Capital Management Ltd. Keith has served as Managing Director for both Apex Fund Services (Canada) Ltd., and Apex Fund Services (Uruguay) S.A. prior to which he was Chief Operating Officer for Apex Fund Services (Mauritius) Ltd.



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