



## OFFERING SUMMARY

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The following is a summary of Anaplans Insured Credit Receivables (AICR) Offering:

Term to Maturity Dividend Rate  
Payment Frequency

1 year	<b>8.0%</b>	Quarterly
2 years	<b>9.0%</b>	Quarterly
3 years	<b>10.0%</b>	Quarterly
4 years	<b>11.0%</b>	Quarterly
5 years	<b>12.0%</b>	Quarterly

**Maximum Size:** Up to five hundred million dollars (**\$500,000,000**)

**Minimum Subscription:** The minimum subscription of Shares of AICR is ten million dollars (**\$10,000,000**)\*

**Maximum Subscription:** The maximum subscription of Shares of AICR is fifty million dollars (**\$50,000,000**)

**Use of Proceeds:** The proceeds will be invested in Insured Credit Receivables originated by the Investment Advisor

**Eligible Investors:** The Shares are being offered only to Non-US person

**Offering Memorandum:** AICR Fund Supplement to be provided

*\*The first ten million dollars (**\$10,000,000**) minimum subscription could be accumulated investments amounts within the next 12 months...*

The following are highlights of the Anaplans Institutional Insured Credit Receivables offering of shares:

### Share Attributes:

**AICRs** primary business is purchasing Invoices from **Manufacturers** for payment from creditworthy Retailers for goods and services.

**AICR** is securing the Investor's dividend rate payment by charging in average 1% to 3% for 30 days invoices to the Manufacturer.

**AICR** pays **Manufacturer** only eighty-five percent (**85%**) of invoices face value amount.

**AICR** is protecting the capital of the Investor's by contracting a **Credit Insurance** for ninety percent (**90%**) of invoices face value amount.

**AICR** is getting paid directly one hundred percent (**100%**) of invoices by **Retailer**.

**AICR** release the fifteen percent (**15%**) holdback to **Manufacturer** minus AICRs fees.

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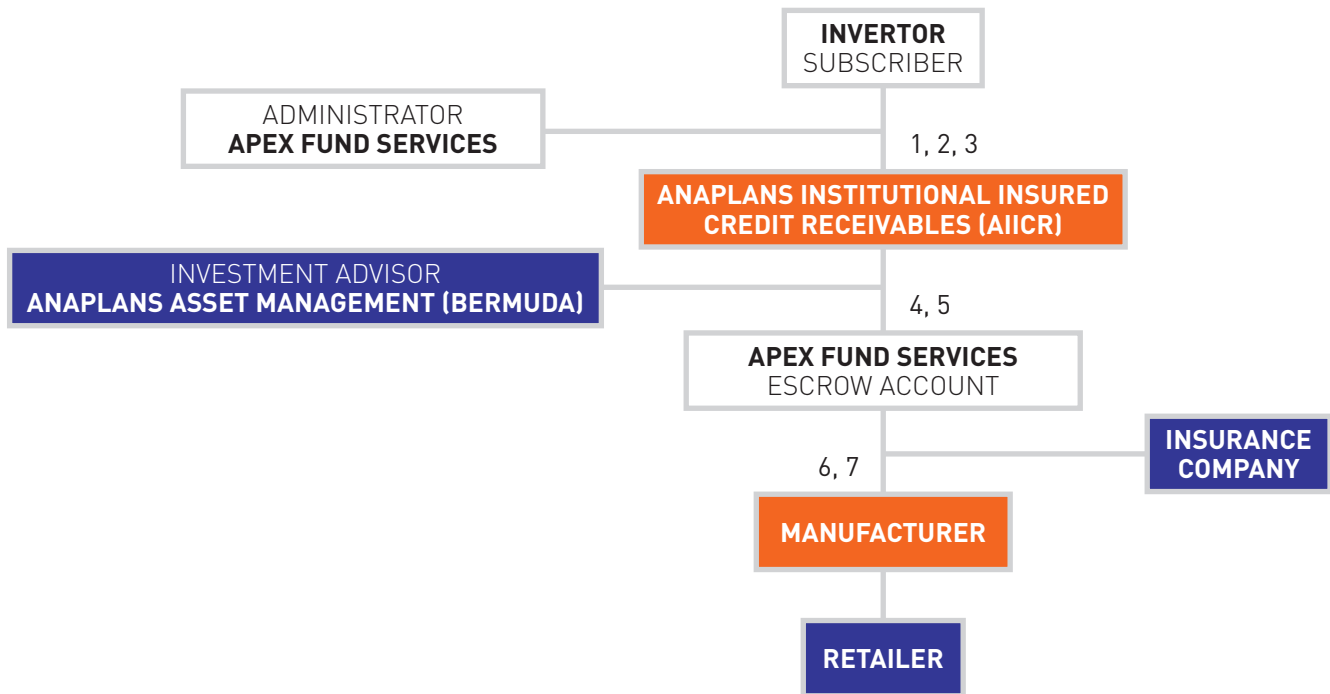
### FOR MORE INFORMATION, PLEASE CONTACT

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## INVESTMENT FLOW

The following is the Investment flow chart and the legal documents holding:



- 1 Investor purchases shares in Anaplan Institutional Insured Credit Receivables Fund (AIICR)
- 2 The money is received by Apex Fund Services on behalf of AIICR
- 3 The Administrator records Investor/subscriber in AIICRs' database for recordkeeping
- 4 The Investment Advisor advises Apex Fund Services to release money from the Escrow Account to allow AIICR to enter into Insured Credit Receivables transactions.
- 5 The legal documents related to the Insured Credit Receivables transactions are held by Apex Fund Services on behalf of AIICR
- 6 The Insurance Company is conducting a Due Diligence on the Retailer before Issuing the Credit Receivable Insurance Policy to AIICR
- 7 The Investment Advisor is conducting a Due Diligence on the Retailer before releasing the money from the Escrow Account to the Manufacturer

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## FACTORING TRANSACTION

**INVOICE = 100'000 USD**

The following diagram is illustrating the steps of AIICR Factoring Transaction:



Steps:

- 1 Retailer sends a purchase order to the Manufacturer.
- 2 Manufacturer sends the purchase order and invoice to AIICR.
- 3 AIICR & Credit Insurer completes due diligence on Retailer.
- 4 Goods shipped by Manufacturer to Retailer.
- 5 Goods inspected and accepted by Retailer and confirmed to AIICR.
- 6 AIICR provides Retailer with a direction to pay AIICR.
- 7 AIICR secures Credit Insurance for **ninety percent (90%)** of invoice amount = **90'000 USD**.
- 8 AIICR pays Manufacturer only **eighty-five percent (85%)** of invoice amount = **85'000 USD**.
- 9 Retailer pays **one hundred percent (100%)** of invoice to AIICR = **100'000 USD**.
- 10 AIICR release the **fifteen percent (15%)** holdback to Manufacturer = **15'000 USD** minus AIICR's fees (minimum 1.25% per 30 days invoice = 1'250 USD).

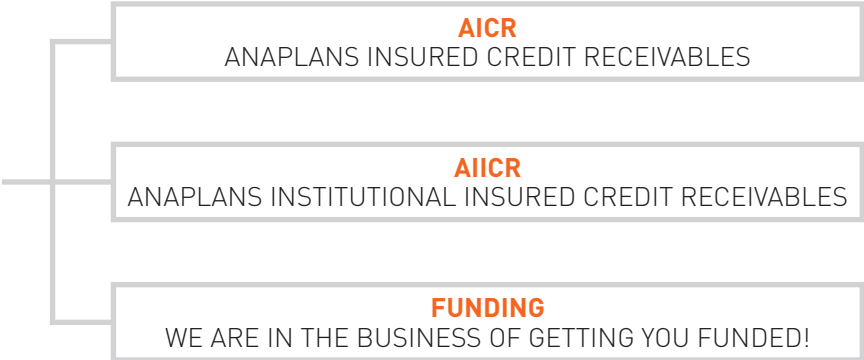
N.B. AIICR is paying out only 85% of the invoice face value and if the Retailer doesn't pay the invoice then AIICR will get 90% of the invoice face value from the Insurer generating  $(90\% - 85\%) / 85\% = 5,88\%$  profit.

In fact the capital of the Investor is insured for 105.88%

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**AICR**  
ANAPLANS INSURED CREDIT RECEIVABLES

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**FUNDING**  
WE ARE IN THE BUSINESS OF GETTING YOU FUNDED!