



ANAPLANS INSTITUTIONAL INSURED CREDIT RECEIVABLES (AIICR)

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INVESTMENTS = \$ 100,000

	ANNUAL Interest	MONTHLY Payment
1 year	8%	\$ 667
2 years	9%	\$ 750
3 years	10%	\$ 833
4 years	11%	\$ 917
5 years	12%	\$1,000

Annual **Interest Rate** payable Monthly
Available in **USD**

Minimum Subscription:

The minimum subscription is one hundred thousand dollars (**\$100,000**)

Use of Proceeds:

The proceeds will be invested in **Insured Corporate Loans** originated by the Investment Advisor

Financial Product:

Investment Fund regulated by **Bermuda Monetary Authority (BMA)**

Eligibility of Investors:

The Shares are being offered to **Bermuda Qualified Participants** (\$1,000,000 net asset)

Offering Memorandum:

AIICR Fund Supplement and Private Memorandum (PPM) to be provided

Diversification of Investments:

AIICR is uncorrelated to traditional financial products such as fixed income securities & equities.

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INSURED CORPORATE LOANS

AIICR* is financing growing Canadian Companies (30, 60, 90 days)

Anaplans financing process transforms Corporate Loans into AIICR Assets

AIICR **Corporate Loans are 100% Covered** by Credit Insurance Companies

*AIICR stands for **Anaplans Institutional Insured Credit Receivables** Fund

CREDIT INSURANCE COMPANIES

COFACE:

In nearly 200 countries, COFACE is a global leader in credit insurance. **Their 660 underwriters make 10,000 credit insurance decisions every day.** COFACE is a French company established in 1946.

EULER HERMES:

With 34% market share globally, EULER HERMES is #1 player in credit insurance. **They have more than 55,000 clients worldwide.** EULER HERMES was established in 1893 and is a subsidiary of Allianz.

QBE INSURANCE:

QBE Insurance Group is one of the world's top 20 general insurance and reinsurance companies. **They employ more than 14,500 people in 37 countries.** QBE was established in 1886 and is headquartered in Sydney Australia.

EXPORT DEVELOPMENT CANADA (EDC):

EDC is Canada Export Credit Agency. **They help Canadian companies do business in more than 180 countries via Insurance and Bonding services.** EDC is a Canadian Crown corporation established in 1944.



AIICR SERVICE PROVIDERS

Conyers Dill and Pearman (Legal Adviser)

Deloitte (Auditor)

Bank of Montreal (Banking)

Apex Fund Services(Apex)

Apex Fund Services is one of the world's largest independent fund administration companies with over \$40 billion of assets under administration, 37 offices and over 420 staff across the globe.

APEX is responsible for all administration of AIICR activities including subscription, banking, accounting and valuation reports.

Apex is responsible for AIICR cash flows: Investors subscriptions, Interest payments, Corporate Loans disbursement/refund via AIICR Bank of Montreal accounts.

Apex is responsible for overseeing that AIICR complies with Bermuda rules and regulations as well as the terms of the offering documents and bye-laws.

www.apexfundsolutions.com